

# Annual Report 2020



THE GREATER  
**SOUTH HAVEN**  
AREA COMMUNITY  
FOUNDATION

For good. For all.

*The Greater South Haven Area Community Foundation (SHCF) is dedicated to enriching the quality of life in the greater South Haven area by securing its future through endowments.*

## 2020-21 Board of Directors

Andy Barnes, President  
Roger Beglin, Vice-President  
Jim Marcoux, Exec Director  
Paul Hemmeter, Treasurer  
Ida Sledge, Secretary  
Dennis Dascenzo  
Dene Hadden  
Laura Hayward  
Dan Liehr  
Suzanne Loafman  
Tom Powell  
Bob Straits  
Matthew Strebeck  
Janice Varney  
Karen Willming

## 2020 Student Scholarship Award Winners

Khila Calhoun \$1,000  
Mackenzie Cramer \$1,000  
Sierra Garber \$1,000  
Alondra Gonzalez \$1,000  
Victoria Loikits \$1000  
Katherine Schooley \$1000  
Jordan Taylor \$1500

## South Haven Community Foundation Endowed Partners

Al-Van Humane Society  
Barden Scholarship  
Blessings in a Backpack  
Center for the Arts  
Friends of SH Skate Park  
Grace Calvin Scholarship  
Hist. Assoc. of South Haven  
Jerry Mendelson Youth Golf  
Liberty Hyde Bailey Museum  
Michigan Maritime Museum  
Pilgrim Haven Nature Area  
SHARA/SHARP Park  
Amy & Tom Eubanks Simon  
SH Memorial Scholarship  
SH Public Schools  
Stanley Johnston Memorial Park  
We Care I.N.C.

## DONOR ADVISED FUND

Judi's Children Fund

## A note from Andrew Barnes, Foundation President:

2020 has been not only an interesting year but a very difficult one for our endowment partners and the community as a whole. It seems Covid has reached into every facet of our lives; working from home, small business survival, and overall health concerns. SHCF recognized this and created an emergency relief fund in March, joining forces with United Way and Berrien Community Foundation to react rapidly with funds to support food pantries, child welfare and senior care, to name a few. We were only able to do that because of the generosity of YOU and fellow members of the community who have made donations to our Emergency Response Fund. We hope to be in a position to make grants again in 2021 to aid and assist the community. I mention that now as a reminder that 2021 grant applications are due March 15, 2021. Please visit southhavencf.org for details. Despite the trials and tribulations of 2020 YOUR foundation's major accomplishments are indicated below:

### #1: \$600,000 Grace Calvin Scholarship Fund to be transferred from the Kalamazoo Community Foundation ("KCF")

The significant growth from our 2019 report to the June 30, 2020 fund balances on the back page does not include receipt of over \$600,000 being transferred from KCF, creating fund balances that will exceed \$2.5 million. The transfer of the Calvin Scholarship Fund was in the process of being completed at the time of publication of this Annual Report. This Fund supports South Haven High School student scholarships and we are extremely gratified to be able to administer this Fund locally.

### #2: Emergency Response Fund – SHCF commits \$25,000 to help local non-profits/Human Service agencies impacted by Covid 19

SHCF committed \$25,000 and began a public fund drive to support those impacted by Covid 19 in our community raising \$62,400 in total. We also partnered with Berrien Community Foundation and United Way of Southwest Michigan to operate Southwest Michigan Cares (SWMC), which reviews and approves grant requests submitted by non-profits in the tri-county (Berrien, Cass and Van Buren) area which are then funded by these three organizations, as well as a large number of other community sponsors, both public and private. To date, SWMC has distributed in excess of \$600,000 to support Covid relief causes.

### #3: Splash Pad Matching Grant Fund Drive

We completed our Matching Grant Fund Drive for the Splash Pad in October. Our goal was to raise \$50,000 to support construction costs of the South Haven Splash Pad which opened on July 9. We raised \$19,310 in public contributions, and SHCF will match with the same amount, creating \$38,620 in total support for the City, or 77% of our goal.

### #4: Judi's Children Fund

Judi Silverman, wife of former board member Alan, passed away on October 8, 2020. The Silverman family have established Judi's Children Fund in Judi's memory to honor her work with and her love of children. Our very first DONOR ADVISED FUND!

### #5 Richard and Mary Barden Scholarship Fund

Richard and Mary were passionate supporters of youth in music and the arts and very involved in promoting community music and performing arts activities. The Barden family established a memorial scholarship fund to support South Haven High School music students in their post-secondary education pursuits.

### #6 Renewal of accreditation with National Standards for U.S. Community Foundations

This certification represents our commitment to go above and beyond the federal and state law requirements to demonstrate accountability and excellence to our community.

FUNDS HELD BY	
Greater So. Haven Area Comm. Foundation fiscal year ended June 30, 2020	
Balance	Percent of Total Funds
<b>Al-Van Fund</b>	
\$ 30,939	1.8%
<b>Blessings In A Backpack Fund</b>	
\$ 132,782	7.6%
<b>Historical Assoc of S.H. Fund</b>	
\$ 12,490	0.7%
<b>J.Mendelson Junior Golf</b>	
\$ 11,270	0.6%
<b>Johnston Park Fund</b>	
\$ 75,493	4.3%
<b>Liberty Hyde Bailey Museum</b>	
\$ 10,552	0.6%
<b>Memorial Scholarship Fund</b>	
\$ 171,421	9.9%
<b>Michigan Maritime Museum Fund</b>	
\$ 16,633	1.0%
<b>Pilgrim Haven Fund</b>	
\$ 37,210	2.1%
<b>SHARA Fund</b>	
\$ 17,067	1.0%
<b>Simon Fund</b>	
\$ 24,435	1.4%
<b>Skate Park Fund</b>	
\$ 14,754	0.8%
<b>South Haven Center for the Arts Fund</b>	
\$ 12,846	0.7%
<b>Greater So. Haven Area Comm. Foundation</b>	
\$ 785,079	45.2%
<b>South Haven Public Schools Fund</b>	
\$ 45,316	2.6%
<b>We Care Fund</b>	
\$ 26,548	1.5%
<b>Youth Advisory Committee Fund</b>	
\$ 201,645	11.6%
<b>Total Endowed Funds</b>	
\$ 1,626,480	93.7%
<b>Immediate Needs - Various Funds</b>	
\$ 109,421	6.3%
<b>Total Funds</b>	
\$ 1,735,901	100.0%

FUNDS HELD WITH	
KALAMAZOO COMMUNITY FOUNDATION	
fiscal year ended June 30, 2020	
Balance	Percent of Total Funds
<b>Pence Fund</b>	
\$ 21,874	100.0%
<b>Total</b>	
\$ 21,874	100.0%

FISCAL YEAR ENDED JUNE 30, 2020 REVENUE		
Contributed Support	\$ 168,546	19.48%
Grants Received (from Kalamazoo)	587,319	67.89%
Investment Income	69,231	8.00%
Unrealized Gain on Investments	39,991	4.62%
<b>Total Support and Revenue</b>	<b>\$ 865,087</b>	<b>100.00%</b>
FISCAL YEAR ENDED JUNE 30, 2020 EXPENSE		
Grants	\$ 93,362	85.39%
Accreditation Compliance	3,150	2.88%
Annual Appeal	1,006	0.92%
Memorial Sculpture	5,348	4.89%
Operating Expenses	6,465	5.91%
<b>Total Expenses</b>	<b>\$ 109,331</b>	<b>100.00%</b>

## 2020 Grants from YOUR Foundation To Help Strengthen the Community

Individual Grants from the Foundation's Community Endowment Fund include:

- First Tee of Benton Harbor \$1,000
- Foundry Hall Jazz Festival \$1,000
- Girl Scouts So Haven Troops \$750
- Liberty Hyde Bailey Conf. \$2,000
- Maple Grove Elementary School \$3,500
- People Helping People \$1,500
- Scott Club Concert Series \$1,150
- So. Ha. Center for Arts – Frida Kahlo \$1,350
- So. Ha. Center for Arts – Technology \$1,600
- So. Ha. Comm. Splash Pad \$10,055 YTD
- South Haven Project Curb \$2,000
- SW Michigan Land Conservancy \$3,000
- YDC/PAL \$1,500

## 2020 Grants from the Youth Advisory Council:

- Classroom Books North Shore Elem \$250
- Junior Achievement \$300
- Maple Grove Library \$1,000
- Project Curb \$1,200
- Youth Development Co/ PAL \$1,000

Additionally, grants of \$22,975 were made available to our endowment partners

## 2020 Grant Recipients from Emergency Response Fund

Centered on Wellness

- First Congregational Church Food Bank
- Hope Parent Resource Center
- Lily of the Valley Church Food Bank
- Meals on Wheels
- St Vincent DePaul Society
- Senior Services of VB County
- South Haven Center for the Arts
- We Care I.N.C.

**A note from Executive Director, Jim Marcoux:** Oh, what a year it has been! As you read in our President's comments, SHCF rose to the challenge and accomplished much in 2020, but many challenges lie ahead. We want you to know how much the SHCF board appreciates the strong community support shown by our donors. We also wish to thank our community 501(c)(3)s, who have embraced our Foundation by starting endowments and volunteering at our many partners. Their involvement helps make South Haven such a great place to live, work and play. Please accept our gratitude, and very best wishes for a safe, happy and blessed holiday season.

**Please review our website at [www.southhavencf.org](http://www.southhavencf.org) to review in detail our endowment partners, our grant recipients, and other useful information on how SHCF makes a difference in our community.**

**REMINDER: Grant applications for 2021 must be submitted by March 15, 2021 for consideration for the 2021 calendar year. Please visit [southhavencf.org](http://southhavencf.org) for application forms and requirements.**

