



2021 ANNUAL REPORT

The Greater South Haven Area Community Foundation is dedicated to enriching the quality of life in the greater South Haven area by securing its future through endowments.



2021 IN REVIEW

While 2021 has seen an improvement from the crisis created by Covid-19, many community non-profits continue to struggle to operate in these uncertain conditions. SHCF continued to support the community through our ongoing collaboration with Southwest Michigan Cares; distribution of a record amount of 2021 grant dollars; and remarkable asset growth due primarily to community support, providing for increased community grants for many years to come. 2022 grant distributions are once again expected to set new records. 2022 grant applications are due March 15, 2022. Please visit southhavencf.org for details.

- ROGER BEGLIN
PRESIDENT

SHCF'S MAJOR ACCOMPLISHMENTS IN 2021 INCLUDE:

\$94K TO MICHIGAN MARITIME MUSEUM

Michigan Maritime Museum Matching Grant Fund Drive
SHCF sponsored a matching grant fund drive to support the Maritime Museum's Legacy Capital Campaign towards construction of a new museum building. Thanks to our community's generosity, over \$49,000 in public contributions were raised. Combined with the maximum \$45,000 SHCF match, over \$94,000 was added to the campaign in less than 4 months.

TOTAL ASSETS \$4MM

Total assets now exceed \$4,000,000!
In late 2020, the Kalamazoo Community Foundation transferred over \$650,000 to SHCF so that the Grace Calvin Scholarship Fund (which supports South Haven High School students) will be administered locally. We continue to work with KCF to transfer other endowments that solely support the South Haven area. SHCF was also the beneficiary of a substantial trust distribution during the fiscal year. Those items along with regular contributions and continued strong investment returns allowed SHCF and its endowment and scholarship partners to reach the \$4,000,000 valuation.

ONGOING COMMUNITY INITIATIVES

Emergency Response Fund/SWMC and Adopt a Highway
Southwest Michigan Cares (SWMC), a collaboration with partners United Way of SW Michigan, Berrien Community Foundation and SHCF, continues to distribute Covid related support to area non-profits impacted by the pandemic. Since 2020, combined SWMC fundraising for the Tri-County area (Berrien, Cass and Van Buren) exceeds \$1,100,000 with distributions totaling over \$900,000 to date. SHCF has contributed \$65,000 toward the effort and distributed over \$47,000 in our service area.
SHCF Board members participate in the Michigan Department of Transportation Adopt a Highway program, cleaning up a two mile stretch of I-196 from just south of the Black River to the M-43 overpass. SHCF has supported the program for three years.

STREAMLINED SCHOLARSHIP PROCESS

Collaboration with South Haven Public Schools to increase student awareness and applications for available scholarships.
SHCF Board member and former High School Principal Dene Hadden is collaborating with the high school and various local scholarship programs to automate the scholarship application process, both for applying students and the scholarship review committees. The software was acquired to simplify and streamline applications, beginning with the current school year. SHCF will partially fund the cost of the software over the next 5 years.

SHCF AWARDED OUTSTANDING ORGANIZATION OF THE YEAR BY SOUTH HAVEN CHAMBER OF COMMERCE

The South Haven Area Chamber of Commerce selected the South Haven Community Foundation as the Outstanding Organization of the Year at its October 14, 2021 award ceremony. The award was given in recognition of the support, dedication and service to the greater South Haven area.

South Haven Community Foundation Endowed Partners

- | | |
|-------------------------------|--------------------------------|
| Al-Van Humane Society | SHARA/SHARP Park |
| Barden Scholarship | Amy & Tom Eubanks Simon |
| Blessings in a Backpack | SH Memorial Scholarship |
| Center for the Arts | SH Public Schools |
| Friends of SH Skate Park | SH Scott Club |
| Girl Scouts Heart of Michigan | Stanley Johnston Memorial Park |
| Grace Calvin Scholarship | Szarkowski Family Fund |
| Hist. Assoc. of South Haven | We Care I.N.C. |
| Jerry Mendelson Youth Golf | Youth Advisory Committee |
| Liberty Hyde Bailey Museum | |
| Michigan Maritime Museum | DONOR ADVISED FUND |
| Pilgrim Haven Nature Area | Judi's Children Fund |

2021-22 Board of Directors

- | | |
|---------------------------------|-----------------|
| Roger Beglin, President | |
| Dennis Dascenzo, Vice-President | |
| Jim Marcoux, Exec Director | |
| Matthew Strebeck, Treasurer | |
| Ida Sledge, Secretary | |
| Delores Atkins | Dan Liehr |
| Andy Barnes | Suzanne Loafman |
| Dene Hadden | Tom Powell |
| Laura Hayward | Bob Straits |
| Mary Hosley | Janice Varney |

For good. For all.





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A NOTE FROM THE EXECUTIVE DIRECTOR

The past year has indeed been one for the record books! Covid infections, vaccine injections, home prices, inflation and deficits. It would be easy to get caught up in the negativity of what we have been through but you don't have to go very far to see and feel the positives in our community. Record growth for the Foundation, record grants given to our endowment partners, charities and students. Some great things going on in our community as evidenced by the new Senior Center, a bigger and better Maritime Museum, a new Disc Golf park. Our community and YOUR Foundation are all fortunate and blessed to be in a great place to live, work and/or play in. Please continue to embrace the community and each other as we make South Haven even better in the coming year. Again, please accept our gratitude, and very best wishes for a safe, happy and blessed holiday season.

-JIM MARCOUX

EXECUTIVE DIRECTOR

GRANTS FROM YOUR FOUNDATION

Individual Grants from the Foundation's Community Endowment Fund include:

- Beautify Pullman
- SH Steelheaders
- SH Center for the Arts
- People Helping People
- SH Area Resource Council
- SH Jazz Festival/Foundry Hall
- We Care INC.
- SH Center for the Arts
- SH Boating Foundation
- SH Theater Series
- United Way of SW Michigan
- Foundry Hall - Riverfront Concerts
- Liberty Hyde Bailey
- Scott Club Concert Series
- SH Performance Series
- SH Scott Club - Capital
- Girls on the Run
- YDC/PAL
- SH Speakers Series
- SH Project CURB
- Girl Scouts

Grants from the Youth Advisory Council:

- SHPS Chair Dollies
- SHPS Pebble Go Online Resource
- SHPS Lego Walls/Whiteboards
- SHPS Flexible Seating
- SHPS Lincoln Wall Mural
- SH Project CURB
- Dolly Parton Imagination Library
- Girls on the Run
- YDC/PAL
- SH Center for the Arts

FINANCIALS

South Haven Community Foundation Unaudited Summarized Financial Statement

FUND BALANCES - JUNE 30, 2021	<u>IN \$000</u>
ENDOWMENT FUNDS	\$2,901
SCHOLARSHIP FUNDS	901
DONOR-ADVISED FUNDS	72
IMMEDIATE NEEDS FUNDS	<u>130</u>
	<u>\$4,004</u>

FISCAL YEAR ENDED JUNE 30, 2021 REVENUE & EXPENSES IN \$000

<u>REVENUE</u>	
CONTRIBUTED SUPPORT	1,280
GRANTS RECEIVED (KALAMAZOO)	668
INVESTMENT INCOME	115
UNREALIZED GAINS (LOSSES)	<u>295</u>
TOTAL SUPPORT AND REVENUE	<u>\$2,358</u>
<u>EXPENSES</u>	
GRANTS / SCHOLARSHIPS	77
ACCREDITATION COMPLIANCE	5
FUNDRAISING	1
OPERATING EXPENSES	<u>4</u>
TOTAL EXPENSES	<u>\$87</u>

South Haven Community Foundation
P.O. Box 507
South Haven, Michigan 49090
www.southhavencf.org
info@southhavencf.org

STUDENT SCHOLARSHIP AWARD WINNERS

Sophia Cochran
Calvin

Hailey Copeman
Calvin & Memorial

Summer Corke
Calvin & Memorial

Avery Daugherty
Calvin

Elinor Frost
Calvin & Memorial

Leslie Guzman
Calvin

Megan Morse
Barden, Calvin & Memorial

Catalina Sarco
Calvin

Daisy Solis
Calvin & Memorial

